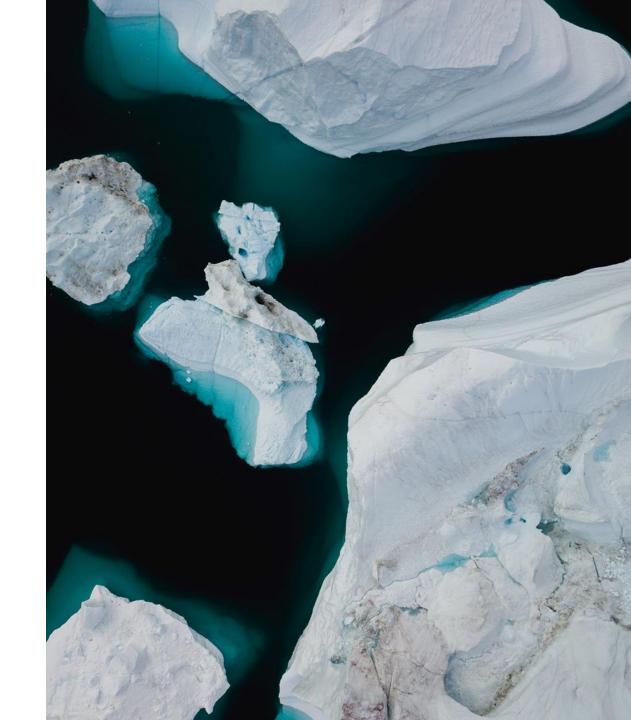


Systems Change Lab

Systems Change Lab is a collaborative initiative designed to spur action at the pace and scale needed to tackle some of the world's greatest challenges: limiting global warming to 1.5°C, halting biodiversity loss and building a just economy.



Webinar speakers



Jennifer Morgan

Former State Secretary and
Special Envoy for International

Climate Action, Germany



Joel Jaeger
Senior Research Associate,
Systems Change Lab,
World Resources Institute



Clea Schumer

Research Associate,
Systems Change Lab,
World Resources Institute



Sophie Boehm Senior Research Associate, Systems Change Lab, World Resources Institute



Neil Grant Senior Climate and Energy Analyst, Climate Analytics



President and CEO, ClimateWorks Foundation



Ruleta Camacho Thomas Climate Ambassador, Antiqua and Barbuda



Dan loschpe
Climate High-Level
Champion, COP30



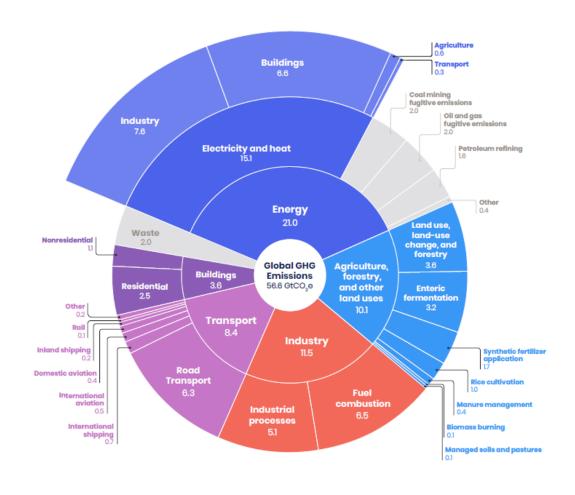
Executive Director, Presidential Climate Commission, South Africa

Dorah Modise



Founder and CEO, Climate and Nature Solutions

Global GHG emissions by sector in 2023



Climate Action Report Card: Progress Toward 2030 Targets



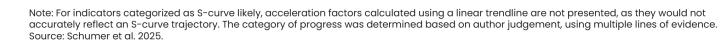
RIGH	IT DIRECTION, OFF TRACK	
1.2x	GHG emissions intensity of soil fertilization (gCO $_2$ e/1,000 kcal)	
1.6 x	Ruminant meat productivity (kg/ha)	
7 1.8x	Reforestation (total Mha)	
1.8x	Global private climate finance (trillion US\$/yr)	
∫ N/A	Share of electric vehicles in light-duty vehicle sales (%)	
∫ N/A	Share of electric vehicles in the light-duty vehicle fleet (%)	
X RIGHT DIRECTION, WELL OFF TRACK		
2.5x	GHG emissions intensity of enteric fermentation (gCO ₂ e/1,000 kcal)	
3 x	Energy intensity of building operations (kWh/m²)	
5 4x	Carbon intensity of building operations (kgCO ₂ /m²)	
5 4x	Carbon intensity of global cement production (kgCO ₂ /t cement)	
4 x	Global total climate finance (trillion US\$/yr)	
5 x	Share of electricity in the industry sector's final energy demand (%)	

X RIGHT DIRECTION, WELL OFF TRACK			
5 x	Number of kilometers of rapid transit per 1 million inhabitants (km/1M inhabitants)		
5 x	GHG emissions intensity of agricultural production (gCO ₂ e/1,000 kcal)		
5 x	Ruminant meat consumption in high- consuming regions (kcal/capita/day)		
6 x	GHG emissions intensity of manure management (gCO ₂ e/1,000 kcal)		
6 x	GHG emissions intensity of rice cultivation (${\rm gCO_2e/l,000~kcal})$		
6 x	Global public climate finance (trillion US\$/yr)		
5 7x	Share of unabated fossil gas in electricity generation (%)		
7 x	Ratio of investment in low-carbon to fossil fuel energy supply		
9x	Deforestation (Mha/yr)		
10x	Crop yields (t/ha)		
>10x	Share of coal in electricity generation (%)		
>10x	Carbon intensity of electricity generation (gCO ₂ /kWh)		

_	
X RIGH	HT DIRECTION, WELL OFF TRACK
>10x	Share of fossil fuels in the transport sector's total energy consumption (%)
>10x	Mangrove restoration (total ha)
>10x	Technological carbon dioxide removal (MtCO ₂ /yr)
>10x	Weighted average carbon price in jurisdictions with emissions pricing systems (2024 US\$/tCO ₂ e)
∫ N/A	Share of zero-carbon sources in electricity generation (%)
∫ N/A	Share of solar and wind in electricity generation (%)
∫ N/A	Green hydrogen production (Mt)
∫ N/A	Share of electric vehicles in bus sales (%)
N/A	Share of electric vehicles in medium- and heavy-duty commercial vehicle sales (%)
∫ N/A	Share of sustainable aviation fuels in global aviation fuel supply (%)
N/A	Share of zero-emissions fuels in maritime shipping fuel supply (%)

5x S-curve Possible

WRONG DI	RECTION, U-TURN NEEDED
U-turn nee	ded Carbon intensity of global steel production (kgCO ₂ /t crude steel)
U-turn need	Share of kilometers traveled by passenger cars (% of passenger-kr
U-turn nee	ded Mangrove loss (ha/yr)
U-turn nee	ded Share of food production lost (%)
U-turn need	Public fossil fuel finance (trillion US\$/yr)
? INSUFFICIE	ENT DATA
/ Ins. data	Retrofitting rate of buildings (%/yr)
🎉 Ins. data	Share of new buildings that are zero-carbon in operation (%)
Ins. data	Peatland degradation (Mha/yr)
Ins. data	Peatland restoration (total Mha)
Ins. data	Food waste (kg/capita)







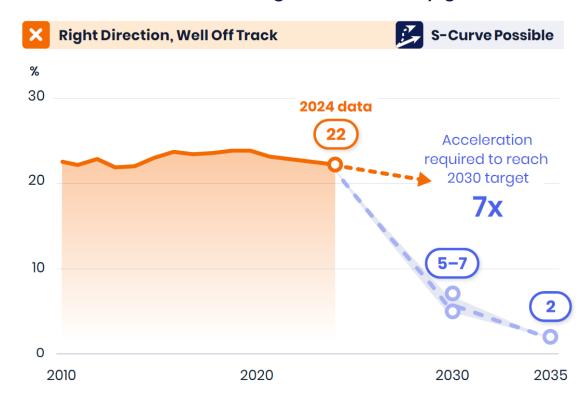




Share of coal in electricity generation

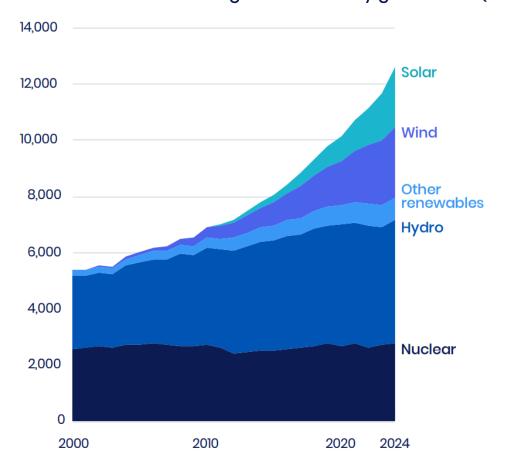


Share of unabated fossil gas in electricity generation



Power

Zero-carbon sources in global electricity generation (TWh)

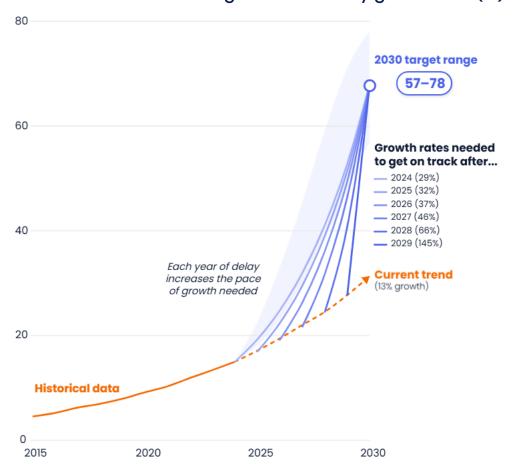


Sources: Schumer et al. 2025, using data from Graham et al. 2025.



Power

Solar and wind share of global electricity generation (%)



Sources: Schumer et al. 2025, using data from Ember 2025.

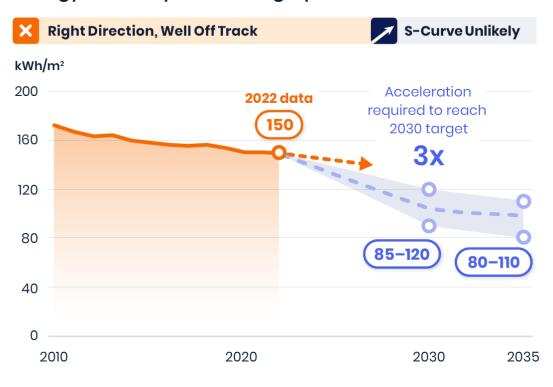




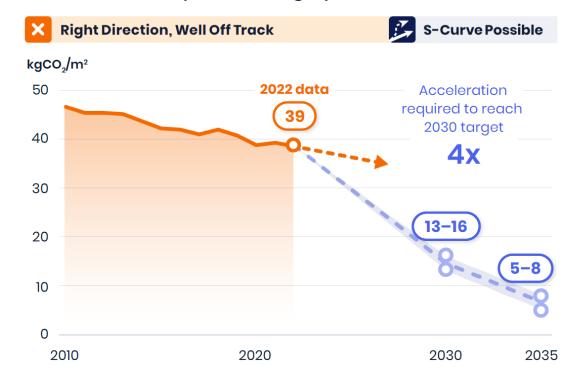
Buildings



Energy intensity of building operations



Carbon intensity of building operations





Industry



Carbon intensity of global steel production



Green hydrogen production



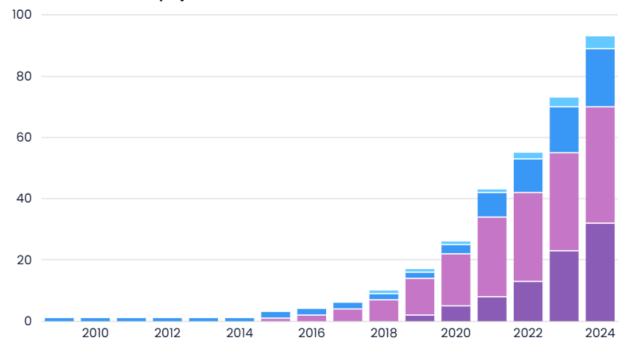
Industry



Low-carbon cement projects are increasing rapidly

CCUS cement Full-scale projects Pilot and demonstration projects **Calcined clay** Full-scale projects Pilot and demonstration projects

Number of announced projects









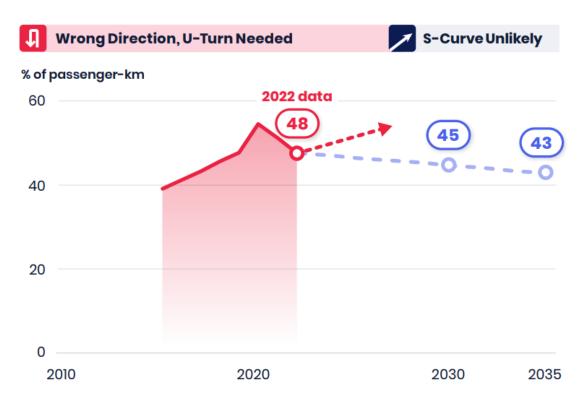
Share of electric vehicles in light-duty vehicle sales



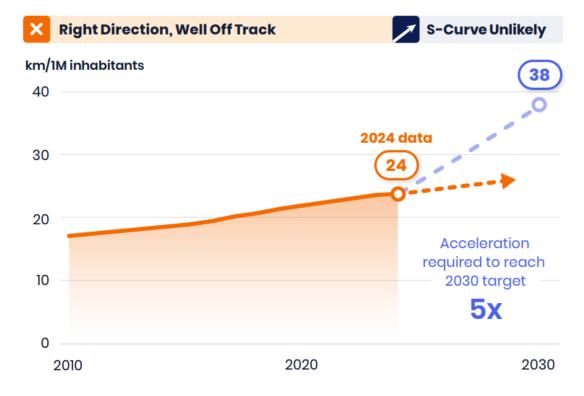
Transport



Share of kilometers traveled by passenger cars



Number of kilometers of rapid transit per 1 million inhabitants







Share of sustainable aviation fuels in global aviation fuel supply



Share of zero-emissions fuels in maritime shipping fuel supply

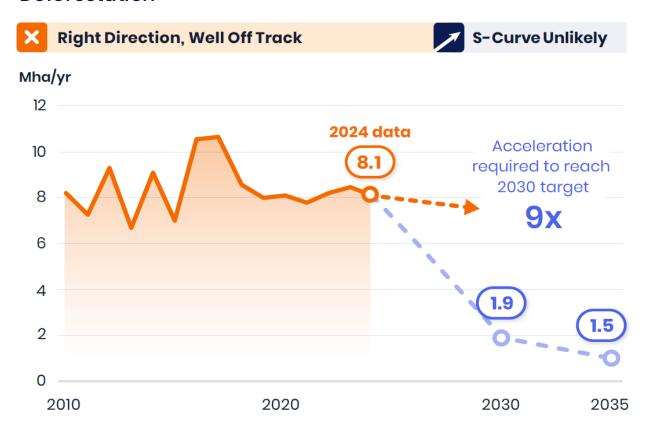








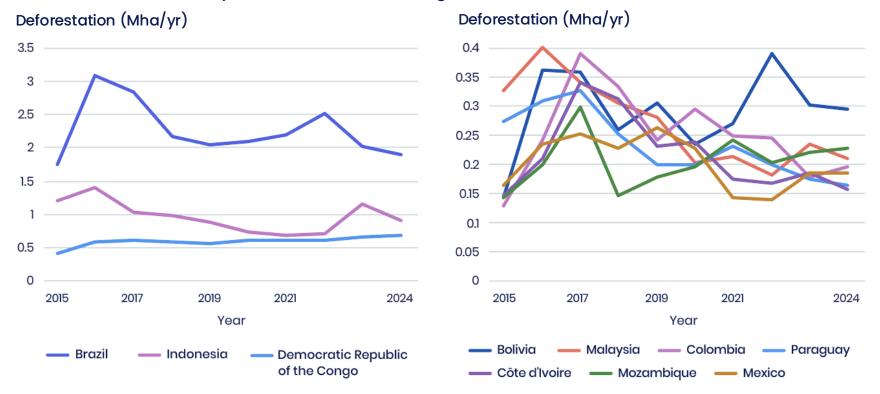
Deforestation



Forests and Land



Annual trends for the top 10 countries with the highest total levels of deforestation between 2015-2024



Note: Mha/yr = million hectares per year.

Forests and Land

! Reforestation (total Mha), Right Direction, Off Track

✓ 1.8x

✓ Mangrove restoration(total ha), Right Direction, Well Off Track

✓ 10x

I Mangrove loss (ha/yr), Wrong Direction

✓ U-turn needed

? Peatland restoration (total Mha), Insufficient Data

☑ Ins. data

Peatland degradation (Mha/yr), Insufficient Data



FOOD AND AGRICULTURE Photo by: Barrie Williams/Scottish Government





GHG emissions intensity of agricultural production







Crop yields



Food and Agriculture

Ruminant meat consumption in high-consuming regions (kcal/capita/day), Right Direction, Well Off Track



Share of food production lost (%), Wrong Direction



Food waste (kg/capita), Insufficient Data



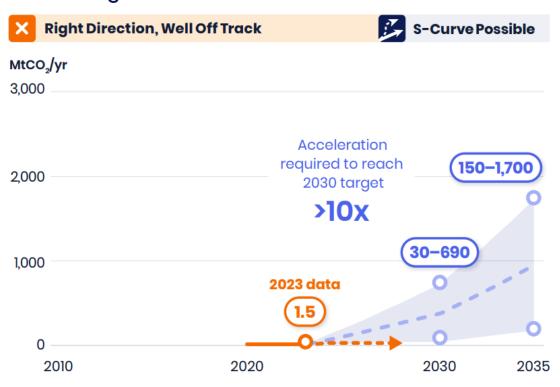






Technological Carbon Dioxide Removal

Technological carbon dioxide removal





Finance



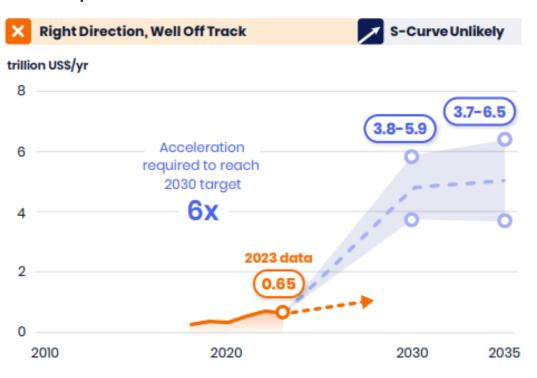
Global private climate finance



Finance



Global public climate finance



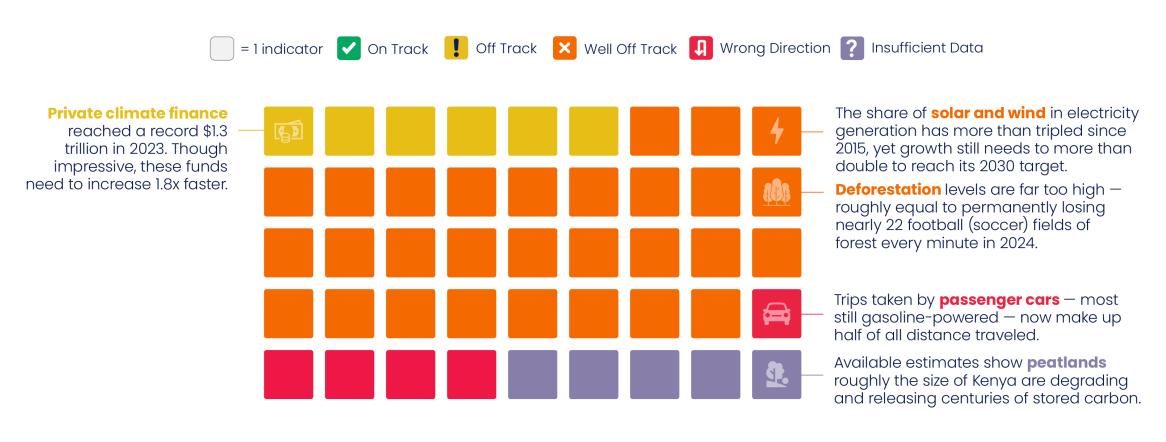
Public fossil fuel finance



Sources: Schumer et al. 2025, using data from CPI 2025; OECD and IISD 2025; Laan et al. 2023; OCI 2025; Gerasimchuk et al. 2024.



Global climate action is falling short: No indicator is on track for 2030





For more information

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